



**TAGGART LAW, LLC**  
 Estate and Business Planning  
*Serving Utah and Wyoming*

Your Name: \_\_\_\_\_

How did you hear about us? \_\_\_\_\_

**ALL INFORMATION IS STRICTLY CONFIDENTIAL**

| MAILING/BILLING ADDRESS    |         |
|----------------------------|---------|
| Street Address / P.O. Box: |         |
| City:                      | State:  |
| Zip:                       | County: |

| YOUR PERSONAL INFORMATION  |                |                         |
|--|----------------|-------------------------|
| Full Legal Name:   |                |                         |
| <input type="checkbox"/> M <input type="checkbox"/> F  | Date of Birth: | Country of Citizenship: |
| Occupation:  | Employer:      |                         |
| Home Phone:  | Cell Phone:    |                         |
| E-mail:  |                |                         |
| Marital status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed |                | Date of Marriage:       |

**PAYMENT INFORMATION**

Payment method: [  ] VISA, [  ] Mastercard, [  ] AmEx, or [  ] Discover, or [  ] Check.

NAME ON CARD: \_\_\_\_\_

BILLING STREET ADDRESS: \_\_\_\_\_  
 (If different from above)

BILLING CITY, STATE, ZIP: \_\_\_\_\_

CARD NUMBER: \_\_\_\_\_

CARD EXPIRATION DATE: \_\_\_\_\_

CVV CODE (3 digit code on back): \_\_\_\_\_

**\*\*You may also pay at [www.gtaglaw.com](http://www.gtaglaw.com) by clicking on the Pay Online tab.\*\***

## TRUST INFORMATION

### TRUST DESIGN (Check one):

**Creation of New Trust**

We will use your name in the name of the trust, and you will be the initial Trustee. Appointment of successor Trustees, beneficiaries, etc. are made by reference to your existing dispositive documents (Will, Trust, Durable Powers) or according to your state law.

**OR**

**Restatement of Existing Gun Trust**

Original Trust NAME: \_\_\_\_\_

Original Trust Date: \_\_\_\_\_

Grantor: \_\_\_\_\_

Original Trustee: \_\_\_\_\_

Current Trustee: \_\_\_\_\_

### TRUST TYPE (Check one):

**Bronze (\$150.00)**

**or**

**Bronze Plus (\$250.00)**

**For more information on each type of trust, see the NFA Trusts tab at [www.gtaglaw.com](http://www.gtaglaw.com).**